Implementation of an end-to-end research management system

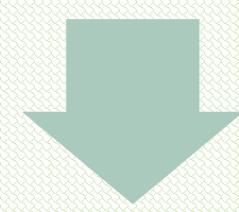
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In the past 12-18 months we, at Edinburgh Napier University, have implemented a new end-to-end research management system. We have been involved in the development of the research outputs and repository and research profiles component of the system with Worktribe Ltd. In addition to the pre-existing project functionality of their product this has led to the creation of the end-to end management system we have now implemented across our University in several phases.

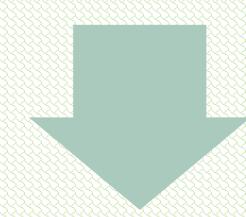
Here we highlight some challenges and benefits we have experienced through this process with feedback from the different user groups involved (underlined in table): Project team, system admin, University leadership (UL), school, academic, finance, IT, library staff, research students, and of course our research and innovation (RIO) office staff.

Phase 1: Projects (pre and post award). April 2016



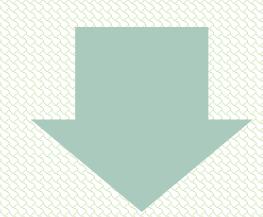
Phase 2: Outputs and profiles.

August 2016



Phase 3: Web profiles

November 2016



Phase 4: Student profiles

March 2017

Benefits	Challenges
Greater visibility of projects through life cycle (all)	Getting historic data into system, and data
	cleansing (Project team/ system admin)
Only one system to enter and view data	Training users on system (Project team/ system
(academics, RIO, finance)	admin)
Academics can create own project costings	Academic engagement/uptake (RIO)
Sight of research projects by School approvers and	Aligning research processes with system, eg
<u>University leadership</u>	peer-review, ethics & risks assessment, (RIO)
Document repository for project docs (academics,	
RIO, school admin, finance)	
Visible ethics and risk checklists (RIO, school	
<u>approvers)</u>	
Academics can add publications and research	Transferring data from old repository (project
outputs to repository without first contacting	team systems expert)
repository staff (academics, repository staff)	
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Academics can build research profiles to highlight	Data cleansing of transferred repository data
Academics can build research profiles to highlight their expertise	Data cleansing of transferred repository data (<u>Library</u>)
their expertise	(<u>Library</u>)
Academic profiles visible across University to all Worktribe users (academics, RIO, library, UL)	(Library) Preloading CV information for academics (System admins)
their expertise Academic profiles visible across University to all	(<u>Library</u>) Preloading CV information for academics

Public profiles on web for research staff (all staff)	Integration with University website (IT, project
	team)
Promote University research and innovation	Accuracy of data displaying on website
activity (all staff)	(academics, system admin)

Research Students able to create profiles for	Access for research students to system (IT, HR,
display on University website	project team)
Promotion of the excellent research that students	Training of research students on system (system)
generate (students, student supervisors)	admin)

Academic feedback:

A straightforward means by which to keep my information up-to-date, easily accessible to me, and also that keeps my public face up-to-date.

Very positive - system is user friendly, straightforward, comprehensive

Promotes the presence of expert researchers in a more public way. It helps to understand colleagues particular talents and expertise.

We have felt supported along the way with regular drop in sessions for training, information and support using the system by the RIO and repository staff.

As Director of Research for the School of Applied Sciences, I recognise the powerful functionality built in to Worktribe that not only allows me to make informed strategic decisions on resourcing, but also drives our pre- and post-award activity in the School. Worktribe seamlessly integrates into our web platform to allow staff to showcase research activity and thus, is key to driving global engagement and impact for our University

Professional services feedback:

Very useful system which has quickly became imbedded in my day to day role supporting the research community. Enables a transparent costing of research applications and gives a full insight into all the different stages of projects within the school portfolio. *RIO pre award*

One stop shop! Access to up to date figures (budgets), milestones to allow you plan your workload and project docs all stored in the one place, has been a major step forward for Post Award. *Post award finance team*

The increase in number of deposits demonstrates the greater engagement of the research community with the new repository – *Repository team*

Being able to see the entire research activity of the school at a glance enables me as the school R&I officer to support the work of academics, RIO and the research director in the common goal of achieving and maximising research activity. Worktribe is vital to everyone involved in research and their combined input creates a rich and invaluable resource covering every aspect of the research process. I couldn't do my job without it - School research admin