

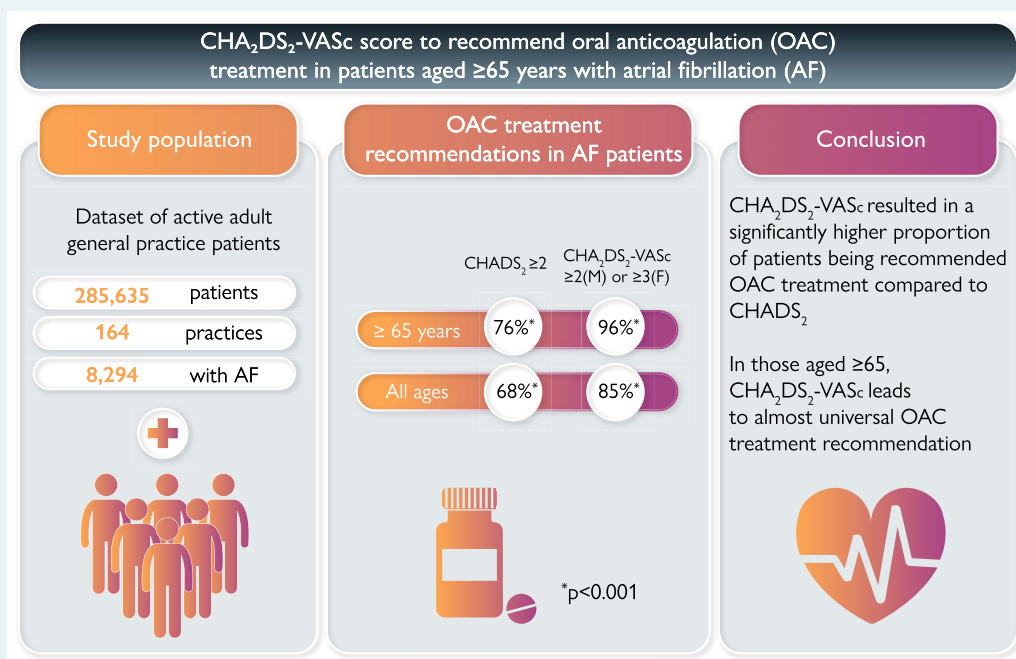
In a large primary care data set, the CHA₂DS₂-VASc score leads to an almost universal recommendation for anticoagulation treatment in those aged ≥65 years with atrial fibrillation

Jessica J. Orchard ^{1,2*}, Katrina Giskes ^{3,4}, John W. Orchard ²,
Andre La Gerche ⁵, Lis Neubeck ⁶, Charlotte Hespe ⁴,
Nicole Lowres ³, and Ben Freedman ³

¹Agnes Ginges Centre for Molecular Cardiology, Centenary Institute, The University of Sydney, Sydney, NSW, Australia; ²School of Public Health, Faculty of Medicine & Health, The University of Sydney, Sydney, NSW 2006 Australia; ³Heart Research Institute, Charles Perkins Centre (D17), The University of Sydney, Sydney, NSW 2006, Australia; ⁴School of Medicine, University of Notre Dame Australia, 160 Oxford St Darlinghurst, Sydney, NSW 2010 Australia; ⁵Baker Heart and Diabetes Institute, 75 Commercial Rd, Melbourne, VIC 3004 Australia; and ⁶School of Health and Social Care, Edinburgh Napier University, Sighthill Campus, Sighthill Court, Sighthill, Edinburgh, EH11 4BN, UK

Received 14 June 2022; revised 23 December 2022; accepted 31 December 2022; published 3 January 2023

Graphical Abstract



* Corresponding author. Tel: +61 2 8627 1664, Email: jessica.orchard@sydney.edu.au

© The Author(s) 2023. Published by Oxford University Press on behalf of the European Society of Cardiology.

This is an Open Access article distributed under the terms of the Creative Commons Attribution-NonCommercial License (<https://creativecommons.org/licenses/by-nc/4.0/>), which permits non-commercial re-use, distribution, and reproduction in any medium, provided the original work is properly cited. For commercial re-use, please contact journals.permissions@oup.com

From 2012 to 2016, the oral anticoagulant (OAC) treatment determination for atrial fibrillation (AF) patients moved from the CHADS₂ score to the CHA₂DS₂-VASc score. A data set collated during previous studies (2011–19) with de-identified data extracted from clinical records at a single time-point for active adult patients (*n* = 285 635; 8294 with AF) attending 164 general practices in Australia was analysed. The CHA₂DS₂-VASc threshold (score ≥2 men/≥3 women) captured a significantly higher proportion than CHADS₂≥2 (all ages: 85 vs. 68%, *P* < 0.0001; ≥65 years: 96 vs. 76%, *P* < 0.0001). The change from CHADS₂ to CHA₂DS₂-VASc resulted in a significantly higher proportion of AF patients being recommended OAC, driven by the revised scoring for age.

Keywords Stroke prevention • General practice • Atrial fibrillation

Novelty

- This is the first study to look at how the change in oral anticoagulant (OAC) treatment guidelines for those with atrial fibrillation (AF) from the CHADS₂ score to the CHA₂DS₂-VASc score has affected the number of patients recommended OAC in Australia.
- The change in the OAC recommendation threshold from CHADS₂≥2 to CHA₂DS₂-VASc ≥2 (men) or ≥3 (women) resulted in a significantly higher proportion of AF patients being recommended OAC treatment, driven by the revised scoring for age.
- There is an argument for simplifying the treatment message for general practitioners and practice nurses to recommending OAC for all AF patients aged ≥65 years, which may reduce barriers and improve treatment rates.

Introduction

Atrial fibrillation (AF) is the most common arrhythmia and can cause a five-fold increase in stroke risk.¹ However, for AF patients at high risk, treatment with oral anticoagulant (OAC) risk can reduce stroke risk by almost two-thirds.²

Several different scores and risk stratification tools have been created to predict stroke and thrombo-embolism risk in AF patients and to identify high-risk patients who should receive OAC treatment. The CHADS₂ score gives 1 point each for a history of congestive heart failure (C), hypertension (H), age ≥75 years (A), and diabetes (D), and 2 points for a history of stroke or transient ischaemic attack.³ Between 2010 and 2016, the OAC treatment recommendations in key international guidelines moved from using a CHADS₂ score ≥2 to a CHA₂DS₂-VASc score ≥2 in men or ≥3 in women.^{4–6} Instead of focusing on identifying high-risk patients, CHA₂DS₂-VASc aimed to identify truly low-risk AF patients who did not need OAC treatment. The CHA₂DS₂-VASc score⁷ revised the scoring for age as 1 point for 65–74 years or 2 points for ≥75 years and added 1 point each for female sex and vascular disease history.

In 2018, a 'sexless' version of CHA₂DS₂-VASc, called CHA₂DS₂-VA, was introduced in the Australian guidelines.⁸ The aim was to simplify the CHA₂DS₂-VASc treatment thresholds by removing the sex category from the score entirely, instead of using differing treatment thresholds for men and women. Thus, the Australian guidelines recommend OAC treatment for AF patients with CHA₂DS₂-VA ≥ 2, which is equivalent to the CHA₂DS₂-VASc threshold of ≥2 in men or ≥3 in women.⁸

This study aimed to compare the proportion of AF patients (and controls without AF) for whom OAC treatment was recommended under the CHADS₂ and CHA₂DS₂-VASc thresholds and to look at reasons for any differences, using a large data set from Australian general practice.

Methods

Analyses were conducted on a large Australian general practice data set collated during previous cardiovascular quality improvement and AF screening studies (2011–19).^{9–13} Each of these studies had ethics approval. The data set comprised de-identified data extracted from the clinical records system at a single baseline timepoint for 'active' adult patients from 164 practices.

Active patients were defined as those aged ≥18 years who had attended the practice at least three times in the past 2 years and at least once in the past 6 months.

CHADS₂ and CHA₂DS₂-VASc scores were calculated for those with sufficient data available. For patients with AF, the proportion recommended OAC under CHADS₂≥2 and CHA₂DS₂-VASc ≥2 (men) or ≥3 (women) was compared. χ^2 tests were used to compare proportions and two-tailed *t*-tests were used to compare means, with *P* < 0.05 considered statistically significant. Analyses were done in Microsoft Excel and GraphPad Prism.

Results

There were records for 340 463 patients. Of these patients, there were 285 635 (8294 with AF) and sufficient data available to calculate CHADS₂ and CHA₂DS₂-VASc scores. Baseline demographics for the study population are given in Table 1.

Table 1 Baseline demographics of study population

Measure	Patients with AF
AF patients with sufficient data to calculate stroke risk scores	<i>N</i> = 8294
Male	54%
Congestive heart failure	14%
Hypertension	89%
Age (mean)	75.4 years
Diabetes	23%
Stroke/transient ischaemic attack	13%
Vascular disease	3%
Current smoker	6%
Height (mean)	168 cm
Body mass index (mean)	29.1 kg/m ²

AF, atrial fibrillation.

Table 2 Proportion of atrial fibrillation patients recommended oral anticoagulant treatment using CHADS₂ and CHA₂DS₂-VASc scores

Age group	Patients with AF, n	CHADS ₂ ≥ 2, n (%)	CHA ₂ DS ₂ -VASc ≥ 2 (men) or ≥ 3 (women) n (%)	Difference between CHA ₂ DS ₂ -VASc and CHADS ₂ OAC recommendation, n
<65 years	1376	399 (29%)	402 (29%)	3
≥65 years	6918	5237 (76%)	6632 (96%) ^a	1395
65–74 years	2233	804 (36%)	1947 (87%) ^a	1143
75+ years	4685	4433 (95%)	4685 (100%) ^a	252
Total (all ages)	8294	5636 (68%)	7034 (85%) ^a	1398

AF, atrial fibrillation.

^a*P* < 0.0001 CHA₂DS₂-VASc vs. CHADS₂.

Among adult AF patients of all ages, the CHA₂DS₂-VASc threshold captured a significantly higher proportion of patients than the CHADS₂ threshold (85 vs. 68%, *P* < 0.0001) (Table 2). Similarly, among AF patients aged ≥65 years, the CHA₂DS₂-VASc threshold captured a significantly higher proportion than CHADS₂ (96 vs. 76%, *P* < 0.0001). Breaking this down further, the largest absolute difference between CHA₂DS₂-VASc and CHADS₂ was in those aged 65–74 years (87 vs. 36%, *P* < 0.0001), with a smaller absolute difference in patients aged ≥75 years (100 vs. 95%, *P* < 0.0001).

The vast majority of older patients (≥65 years) who were captured by CHA₂DS₂-VASc but not by CHADS₂ qualified on the basis of age alone, with only 1.4% qualifying because of age 65–74 years and vascular disease history.

In contrast, there was almost no difference in the proportion of patients aged <65 years recommended OAC using the CHA₂DS₂-VASc and CHADS₂ scores. There were only three additional patients aged <65 years who qualified for OAC using CHA₂DS₂-VASc due to vascular disease history.

Discussion

Our results show that a significantly higher proportion of AF patients are recommended OAC treatment using the CHA₂DS₂-VASc threshold compared with CHADS₂. This difference is driven almost entirely by the revised scoring for age. In patients aged ≥65 years with AF, almost all (96%) are recommended OAC treatment under CHA₂DS₂-VASc.

These findings are consistent with earlier analyses by Lip *et al.*,⁷ which compared different stroke risk scores across a subgroup of 1084 AF patients from the EuroHeart Survey. They found that compared with CHADS₂, the CHA₂DS₂-VASc score was more likely to categorize a patient as high risk (76 vs. 18%) and less likely to categorize a patient at low risk (20 vs. 9%).

Our findings also reinforce the argument that opportunistic AF screening recommendations in those ≥65 years^{14,15} are justified, as almost all new patients identified are likely to be eligible for OAC treatment. In addition, high rates of associated vascular pathology in AF patients suggest that additional risk factor management strategies are also justified, including promotion of exercise, smoking cessation, and treatment of associated conditions such as hypertension and diabetes,¹⁶ as now recommended in guidelines.¹⁵

There could be an argument for simplifying the treatment message for general practitioners (GPs), which may reduce barriers to treatment and further improve treatment rates. This is the approach taken by the Canadian guidelines, which automatically recommend OAC treatment for all AF patients aged ≥65 years.¹⁷ While OAC treatment

rates have improved in many countries (up to 70–80%),^{9,18,19} there are still important gaps, especially in GPs' confidence in prescribing treatment. A recent qualitative meta-synthesis looking at clinicians' views on prescribing OAC for AF patients found that clinicians had concerns with the format of the guidelines, and that many primary care physicians had a lack of knowledge of the CHA₂DS₂-VASc score, stroke risks, and how to individualize treatment.²⁰ The authors concluded that multi-disciplinary interventions, including nurses and anticoagulation clinic staff, were needed to improve clinicians' confidence in prescribing OAC treatment.²⁰ However, we acknowledge that whichever threshold is selected involves trade-offs between potential over- and under-treatment. Perhaps the treatment question for those aged ≥65 years could be less 'for whom OAC treatment is indicated' (which is almost all AF patients in this age group) and instead, as the ESC guidelines suggest, to identify those with a reversible cause of increased bleeding risk that should be managed.^{8,15}

This study has several limitations. First, as the data were limited to 'active patients', it may be biased towards patients who have chronic conditions and attend their general practice more often. That is, patients with more comorbidities may be more strongly represented.

In addition, the data extracted from practices were routinely collected general practice data with some inherent limitations. For example, an AF diagnosis may have been recorded as free-text notes instead of using the coded list and would therefore not be counted as an AF patient in our analyses. This may underestimate the true proportion of patients in the dataset with AF.

Conclusions

The change in the OAC recommendation threshold from CHADS₂ ≥ 2 to CHA₂DS₂-VASc ≥ 2 (men) or ≥ 3 (women) in international guidelines resulted in a significantly higher proportion of AF patients being recommended OAC treatment, driven by the revised scoring for age. In those aged ≥65 years, almost all were recommended treatment under CHA₂DS₂-VASc. There is an argument for simplifying the treatment message for GPs and practice nurses to recommending OAC for all AF patients aged ≥65, which may reduce barriers and improve treatment rates.

Funding

This study was supported by research grants from the RACGP Foundation/HCF Research Foundation and the University of Notre Dame Australia Research Grant Scheme. J.J.O. was supported by a Postdoctoral Fellowship (award reference no. 104809) from the National Heart Foundation of Australia.

Conflict of interest: J.J.O., K.G., N.L., and B.F. report investigator-initiated grants to their institution from Pfizer/BMS. B.F. also reports prior fees and advisory board honoraria from Bayer Pharma AG, Daiichi-Sankyo, Omron, and Pfizer/BMS. L.N. reports speaker fees from Daiichi-Sankyo and grants and honoraria from Pfizer/BMS, Bayer, and Boehringer Ingelheim. J.W.O. and A.L.G. have no disclosures to make. C.H. reports independent research grants from Amgen and Sanofi and honoraria for education/advisory boards from AstraZeneca, Boehringer Ingelheim, and Pfizer.

Data availability

Some data are available from the corresponding author on reasonable request.

References

- Wolf PA, Abbott RD, Kannel WB. Atrial fibrillation as an independent risk factor for stroke: the Framingham study. *Stroke* 1991;**22**:983–988.
- Hart RG, Pearce LA, Aguilar MI. Meta-analysis: antithrombotic therapy to prevent stroke in patients who have nonvalvular atrial fibrillation. *Ann Intern Med* 2007;**146**: 857–867.
- Gage BF, Waterman AD, Shannon W, Boechler M, Rich MW, Radford MJ. Validation of clinical classification schemes for predicting stroke: results from the National Registry of Atrial Fibrillation. *JAMA* 2001;**285**:2864–2870.
- Camm AJ, Kirchhof P, Lip GY, Schotten U, Savelieva I, Ernst S, Van Gelder IC, Al-Attar N, Hindricks G, Prendergast B, Heidbuchel H, Alfieri O, Angelini A, Atar D, Colonna P, De Caterina R, De Sutter J, Goette A, Gorennek B, Heldal M, Hohloser SH, Kolh P, Le Heuzey JY, Ponikowski P, Rutten FH. Guidelines for the management of atrial fibrillation: the task force for the management of atrial fibrillation of the European Society of Cardiology (ESC). *Eur Heart J* 2010;**31**:2369–2429.
- January CT, Wann LS, Alpert JS, Calkins H, Cigarroa JE, Cleveland JC, Jr., Conti JB, Ellnor PT, Ezekowitz MD, Field ME, Murray KT, Sacco RL, Stevenson WG, Tchou PJ, Tracy CM, Yancy CW, American College of Cardiology/American Heart Association Task Force on Practice Guidelines. 2014 AHA/ACC/HRS guideline for the management of patients with atrial fibrillation: a report of the American College of Cardiology/American Heart Association Task Force on Practice Guidelines and the Heart Rhythm Society. *J Am Coll Cardiol* 2014;**64**:e1–e76.
- Kirchhof P, Benussi S, Kotecha D, Ahlsson A, Atar D, Casadei B, Castella M, Diener HC, Heidbuchel H, Hendriks J, Hindricks G, Manolis AS, Oldgren J, Popescu BA, Schotten U, Van Putte B, Vardas P, ESC Scientific Document Group. 2016 ESC guidelines for the management of atrial fibrillation developed in collaboration with EACTS. *Eur Heart J* 2016;**37**:2893–2962.
- Lip GY, Nieuwlaet R, Pisters R, Lane DA, Crijns HJ. Refining clinical risk stratification for predicting stroke and thromboembolism in atrial fibrillation using a novel risk factor-based approach: the euro heart survey on atrial fibrillation. *Chest* 2010;**137**:263–272.
- NHFA CSANZ Atrial Fibrillation Guideline Working Group; Brieger D, Amerena J, Attia J, Bajorek B, Chan KH, Connell C, Freedman B, Ferguson C, Hall T, Haqqani H, Hendriks J, Hespe C, Hung J, Kalman JM, Sanders P, Worthington J, Yan TD, Zwar N. National Heart Foundation of Australia and the Cardiac Society of Australia and New Zealand: Australian Clinical guidelines for the diagnosis and management of atrial fibrillation 2018. *Heart Lung Circ* 2018;**27**:1209–1266.
- Orchard J, Li J, Freedman B, Webster R, Salkeld G, Hespe C, Gallagher R, Patel A, Kamel B, Neubeck L, Lowres N. Atrial fibrillation screen, management, and guideline-recommended therapy in the rural primary care setting: a cross-sectional study and cost-effectiveness analysis of eHealth tools to support all stages of screening. *J Am Heart Assoc* 2020;**9**:e017080.
- Orchard J, Neubeck L, Freedman B, Li J, Webster R, Zwar N, Gallagher R, Ferguson C, Lowres N. eHealth tools to provide structured assistance for atrial fibrillation screening, management, and guideline-recommended therapy in metropolitan general practice: the AF—SMART study. *J Am Heart Assoc* 2019;**8**:e010959.
- Peiris D, Usherwood T, Panaretto K, Harris M, Hunt J, Redfern J, Zwar N, Colagiuri S, Hayman N, Lo S, Patel B, Lyford M, MacMahon S, Neal B, Sullivan D, Cass A, Jackson R, Patel A. Effect of a computer-guided, quality improvement program for cardiovascular disease risk management in primary health care: the treatment of cardiovascular risk using electronic decision support cluster-randomized trial. *Circ Cardiovasc Qual Outcomes* 2015;**8**:87–95.
- Hespe CM, Giskes K, Harris MF, Peiris D. Findings and lessons learnt implementing a cardiovascular disease quality improvement program in Australian primary care: a mixed method evaluation. *BMC Health Serv Res* 2022;**22**:108.
- Webster R, Usherwood T, Joshi R, Saini B, Armour C, Critchley S, Di Tanna GL, Galgey S, Hespe CM, Jan S, Karia A, Kaur B, Krass I, Laba TL, Li Q, Lo S, Peiris DP, Reid C, Rodgers A, Shiel L, Strathdee J, Zamora N, Patel A. An electronic decision support-based complex intervention to improve management of cardiovascular risk in primary health care: a cluster randomised trial (INTEGRATE). *Med J Aust* 2021;**214**:420–427.
- Freedman B, Camm J, Calkins H, Healey JS, Rosenqvist M, Wang J, Albert CM, Anderson CS, Antoniou S, Benjamin EJ, Boriani G, Brachmann J, Brandes A, Chao TF, Conen D, Engdahl J, Fauchier L, Fitzmaurice DA, Friberg L, Gersh BJ, Gladstone DJ, Grotzer TV, Gwynne K, Hankey GJ, Harbison J, Hillis GS, Hillis MT, Kamel H, Kirchhof P, Kowey PR, Krieger D, Lee WY, Levin LA, Lip GYH, Lobban T, Lowres N, Mairesse GH, Martinez C, Neubeck L, Orchard J, Piccini JP, Poppe K, Potpara TS, Puererfellner IC, Rienstra M, Sandhu RK, Schnabel RB, Siu CW, Steinhilber S, Svendsen JH, Svernlund E, Themistoclakis S, Tieleman RG, Turakhia MP, Tveit A, Uittenbogaart SB, Van Gelder IC, Verma A, Wachter R, Yan BP, AF-SCREEN Collaborators. Screening for atrial fibrillation: a report of the AF-SCREEN international collaboration. *Circulation* 2017;**135**: 1851–1867.
- Hindricks G, Potpara T, Dagres N, Arbelo E, Bax JJ, Blomstrom-Lundqvist C, Boriani G, Castella M, Dan GA, Dilaveris PE, Fauchier L, Filippatos G, Kalman JM, La Meir M, Lane DA, Lebeau JP, Lettino M, Lip GYH, Pinto J, Poppe K, Potpara TS, Puererfellner IC, Van Putte BP, Watkins CL, ESC Scientific Document Group. 2020 ESC Guidelines for the diagnosis and management of atrial fibrillation developed in collaboration with the European Association of Cardio-Thoracic Surgery (EACTS). *Eur Heart J* 2021;**42**: 373–498.
- Hendriks JM, Gallagher C, Middeldorp ME, Lau DH, Sanders P. Risk factor management and atrial fibrillation. *Europace* 2021;**23**:ii52–ii60.
- Andrade JG, Aguilar M, Atzema C, Bell A, Cairns JA, Cheung CC, Cox JL, Dorian P, Gladstone DJ, Healey JS, Khairy P, Leblanc K, McMurtry MS, Mitchell LB, Nair GM, Nattel S, Parkash R, Pilote L, Sandhu RK, Sarrazin J-F, Sharma M, Skanes AC, Talajic M, Tsang TSM, Verma A, Verma S, Whitlock R, Wyse DG, Macle L. The 2020 Canadian Cardiovascular Society/Canadian Heart Rhythm Society comprehensive guidelines for the management of atrial fibrillation. *Can J Cardiol* 2020;**36**:1847–1948.
- Gadsbøll K, Staerk L, Fosbøl EL, Sindet-Pedersen C, Gundlund A, Lip GYH, Gislason GH, Olesen JB. Increased use of oral anticoagulants in patients with atrial fibrillation: temporal trends from 2005 to 2015 in Denmark. *Eur Heart J* 2017;**38**:899–906.
- Cowan JC, Wu J, Hall M, Orłowski A, West RM, Gale CP. A 10 year study of hospitalized atrial fibrillation-related stroke in England and its association with uptake of oral anticoagulation. *Eur Heart J* 2018;**39**:2975–2983.
- Pritchett RV, Clarke JL, Jolly K, Clarkesmith D, Bem D, Turner GM, Thomas GN, Lane DA. Clinicians' views and experiences of prescribing oral anticoagulants for stroke prevention in atrial fibrillation: a qualitative meta-synthesis. *PLoS One* 2020;**15**:e0232484.